



Clarity
METALS CORP.

March 2026
Investor Presentation

Explore With *Clarity*

PRECISION. EXPLORATION. DISCOVERY.

Disclaimers

Forward-Looking Statements

Except for historical information, this presentation contains certain "forward-looking" statements and information relating to Clarity Metals Corp. ("Clarity" or the "Company") that are based on the beliefs of Clarity's management as well as assumptions made by and information currently available to Clarity's management. Forward-looking statements in this presentation include statements regarding: the Company's option agreements with Genius Metals Inc. and the vendors of the Fecteau Project and the transactions contemplated thereby; the closing of the transactions (the "Transaction") contemplated by the Option Agreement with Genius Metals Inc.; the Company and Genius Metals Inc. forming a joint venture pursuant to the terms of the Option Agreement between the parties; the current exploration of the Lithium381 Property; the drill program underway on the Fecteau Project; the scheduled construction to begin in 2023 Q1 with respect to Allkem Limited's property; and other business plans of the Company.

Risk Factors & Uncertainties

Such statements reflect current risks, uncertainties and assumptions related to certain factors including, but not limited to: the Company's option agreements with Genius Metals Inc. and the vendors of the Fecteau Project, including that Clarity may not satisfy the conditions required to exercise either option in part or at all; the closing of the Transactions contemplated by the Option Agreement with Genius Metals Inc.; receipt of regulatory and, if applicable, approval from the CSE and TSXV of the Transaction; the Company and Genius Metals Inc. forming a joint venture pursuant to the terms of the Option Agreement between the parties; that the Lithium381 Property may not host any lithium at all or any commercially viable grades of lithium; that the Lithium381 Property may not host any lithium resources like Allkem's adjacent property; that the Company may not complete the drilling program on the Lithium381 Property as proposed; that the Company may not be able to incur the

expenditures on the Lithium381 Property; exploration and development risks; exploration expenditures and financing requirements; title matters; operating hazards; precious metal prices; political and economic factors; general economic conditions; relationships with vendor and strategic partners; governmental regulation and supervision; and other events outside the direct control of the Company. Should any one or more risks or uncertainties materialize or change, or should any underlying assumptions prove incorrect, actual results and forward-looking statements may vary from those described herein. Clarity does not assume the obligation to update such forward-looking statements except as required by law. The factors that could cause actual results to differ materially from those mentioned herein include, but are not limited to: the Company's inability to exercise either of the Lithium381 Property or Fecteau Project options; the sufficiency of the Company's current working capital and the estimated cost and availability of future financing to fund the continued exploration and development of the Company's exploration properties; general business, economic and social uncertainties; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; and other risks outside of the Company's control. This list is not exhaustive and these and other factors should be considered carefully. As a result of the foregoing and other factors, no assurance can be given as to any such future results, levels of activity or achievement and neither the Company nor any other person assumes responsibility for the accuracy and completeness of these forward-looking statements. Readers should not place undue reliance on the Company's forward-looking statements.

Qualified Person

Technical information contained in this presentation has been reviewed by Rory Kutluoglu, a "Qualified Person" as defined by National Instrument 43-101 — Standards of Disclosure for Mineral Projects.

Company Overview

PRIME ABITIBI LOCATION

Fecteau sits within the Abitibi Greenstone Belt — the world's most prolific gold belt, with 190M+ oz produced since 1901.

NINE MINERAL SHOWINGS

Nine documented gold, copper, and zinc showings across the full 5,979 ha property, confirmed through historical programs.

GOLD AT ALL-TIME HIGHS

Gold trading near record levels, creating a compelling backdrop for near-term exploration catalysts and renewed investor interest in high-grade junior gold assets.

HIGH-GRADE DRILL RESULTS

Best intercept: 14.91 g/t Au over 10m from the 2022 program. All four drill holes returned gold mineralization.

EXPERIENCED LEADERSHIP

Management and advisory board with decades of mineral exploration, corporate finance, and capital markets expertise.

FOUR DRILL-READY TARGETS

High-resolution airborne triaxial magnetics identified four untested, structurally favourable targets for Q1 2026.

Positioned in the World's *Most Prolific Gold Belt*

100% Owned

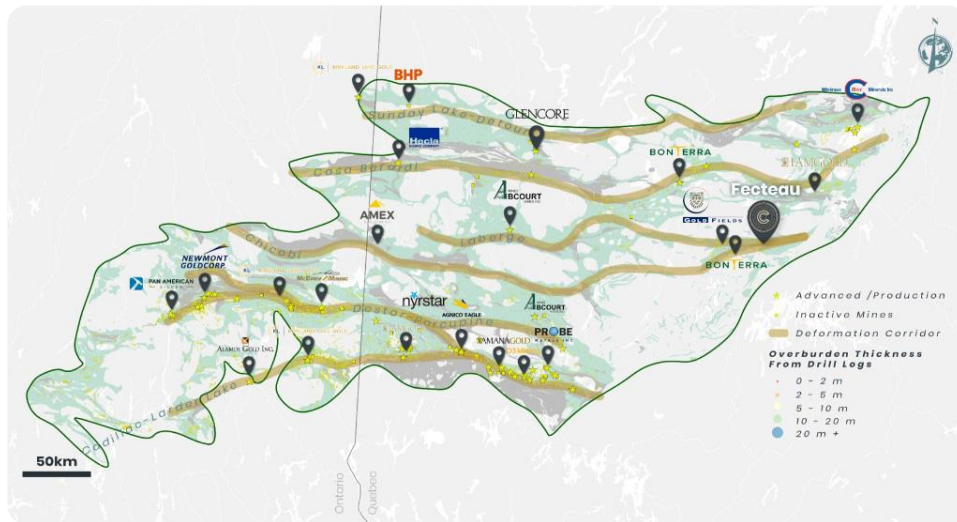
Road Accessible

Year-Round Access

5,979 ha

The Fecteau Property is located 30 km east of Gold Fields Limited's Windfall Lake Project and Bonterra Resources' Gladiator Project, within the world-renowned **Abitibi Greenstone Belt** — the most productive gold belt on earth, having produced over **190 million ounces of gold** since mining began in 1901.

Since gold was first discovered in the late 1800s, the Abitibi Greenstone Belt has seen exploration radiate along the Cadillac-Larder Lake and Destor-Porcupine deformation zones. Exploration has since expanded north to other major structural breaks including the Laberge — where the Fecteau Project is located.



LOCATION

30 km east of Gold Fields' Windfall Lake Project and Bonterra Resources' Gladiator Project

EXPLORATION TARGETS

Five new exploration targets generated from till sampling, some followed up with IP

MINERAL SHOWINGS

Nine documented mineral showings across the property

2022 DRILL PROGRAM

Encouraging gold intersections returned from multiple holes

GEOPHYSICS

Recently completed high-resolution airborne triaxial magnetometer survey

Nine Mineral *Showings*

The Fecteau Property hosts nine documented mineral showings spanning gold, copper, and zinc targets across the 5,979 ha land package. These showings were identified through a combination of historical drilling, trench sampling, and grab sampling programs.

LAC FECTEAU EST

2.42 g/t Au over 2.65m
1.82 g/t Au over 4.9m

DRILL CORE

BUTEUX-MARCEAU

Up to 4.11 g/t Au

GRAB SAMPLES

LAC PISTOLET

Up to 1.08 g/t Au
1.91% Cu

GRAB SAMPLES

Desgagné

Up to 1.00 g/t Au

TRENCH OVER MASSIVE SULPHIDE

Lac Fecteau Nord

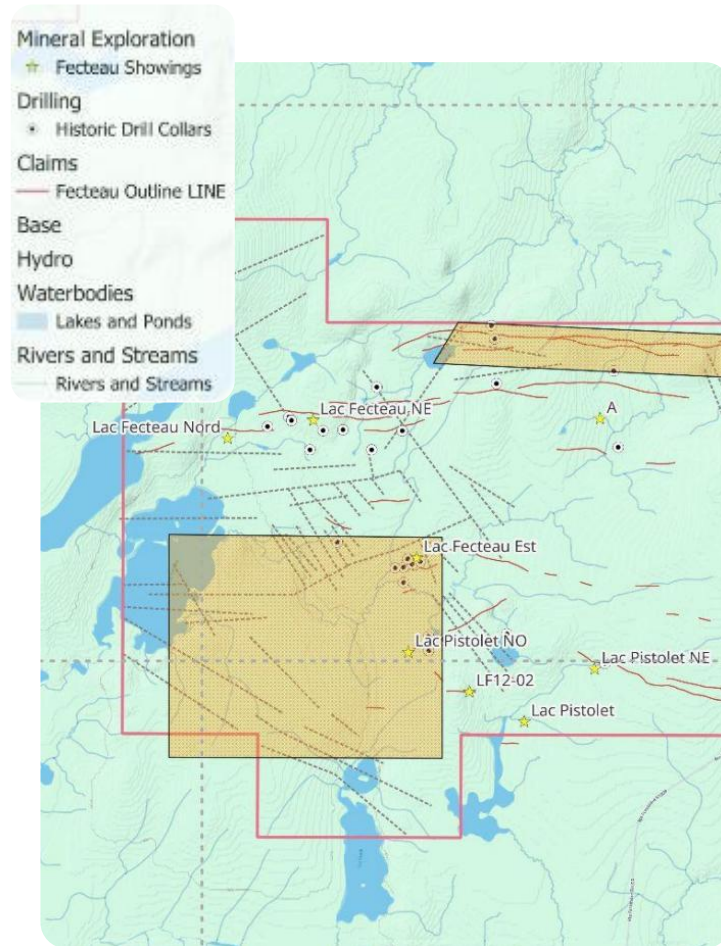
1.71 g/t Au over 1.5m

DRILL CORE

Lac Fecteau Porphyry

Up to 7.09 g/t Au

GRAB SAMPLES



Drill Results That *Demand Attention*

Clarity's 2022 drill program at the Fecteau Property returned encouraging gold results from multiple holes, confirming the presence of near-surface and deeper gold mineralization across the property.

FEC-22-05

14.91

g/t Au over 1.0m
from 149.4m

FEC-22-05

0.59

g/t Au over 5.8m
from 85.7m

FEC-22-13

5.98

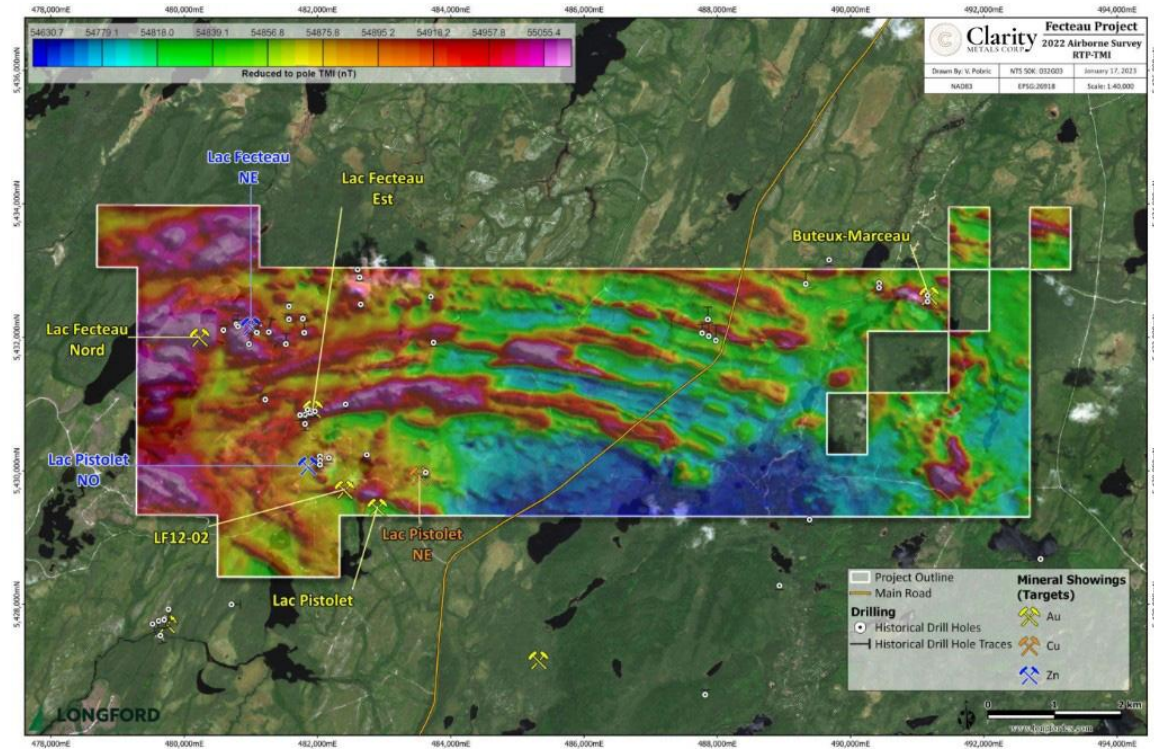
g/t Au over 0.6m
from 168.8m

FEC-22-14

0.46

g/t Au over 3.1m
from 262.0m

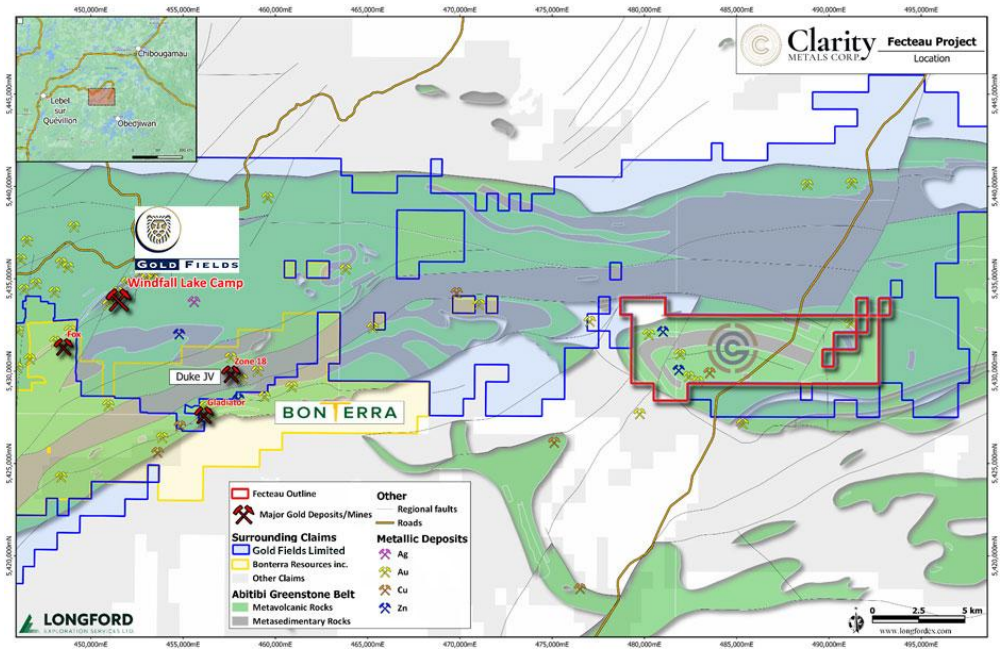
Detailed *Magnetics*



- No subsequent work conducted since data collected — significant upside remains
- High-resolution magnetics pointing to second and third order structures
- Allowing greater interpretation of stratigraphy and structural controls on mineralization

Multiple Targets, *Ready to Drill*

Since the 2022 drill program, Clarity has completed a high-resolution airborne triaxial magnetometer survey over the Fecteau property. Lineament interpretation and integration with historic data has identified four untested, structurally favorable targets for both gold and base metals. The company is currently preparing for a Q1 2026 drill program.



COMPLETED SINCE LAST DRILLING

- ✓ Recently completed high-resolution airborne triaxial magnetometer survey
- ✓ Base metal and gold targets identified across the property

DRILL-READY TARGETS

- 4 high-priority targets identified across the Fecteau property
- Lineament interpretation and integration with historic data identified untested structurally favorable targets

Management & Directors



Timothy Ko

CHIEF EXECUTIVE OFFICER

Mr. Ko is an entrepreneur who has successfully founded and operated businesses in technology and biotech. He has served at both the executive and board level and has overseen the successful fundraising, listing, acquisition, and operations of businesses during his time within the Canadian public markets. He currently sits on the board of Metalsource Mining Inc. and Naughty Ventures Corp., among others.



Rose Zanic

DIRECTOR

Ms. Zanic has over 25 years of capital markets and corporate finance expertise. She is a self-employed corporate finance professional with significant experience with going-public transactions, financings, M&A transactions and general public company administration. She previously spent 19 years with Wolverton Securities Ltd. where she was Senior Vice-President, Corporate Finance. She is currently a director of several public companies.



Ron Schmitz

DIRECTOR

Mr. Schmitz is the Principal and President of ASI Accounting Services Inc., a firm that has provided administrative, accounting and office services to public and private companies since 1995. Mr. Schmitz has served as a Director and/or CEO or CFO of various public companies since 1997 and currently holds these positions with various public and private companies.



Steven Sulis

CHIEF FINANCIAL OFFICER

Mr. Steven Sulis is currently working as CFO with a number of publicly-listed companies, predominantly focused on the resource sector. His professional experience includes exploration and mining companies, implementation of accounting software, various equity financings and implementation of internal control policies. Mr. Sulis graduated with distinction at Capilano University, North Vancouver.

Advisory Board



Ian Graham

ADVISOR

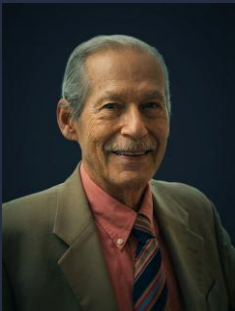
Mr. Graham has over 20 years of experience in mineral exploration and development at major mining companies, including Rio Tinto and Anglo American. He has held C-level roles in the junior sector, with involvement in projects across Canada, the USA, and India. He holds a BSc (Hons) in Geology from the University of KwaZulu-Natal, South Africa.



Rory Kutluoglu

ADVISOR

Mr. Kutluoglu is a professional geologist with over 15 years of international mineral exploration experience and executive management roles with North American and European companies. He led Kaminak Gold Corp.'s exploration team to deliver the maiden resource on the Coffee Gold Project prior to its acquisition by Goldcorp in 2016. He is a Fellow of the Society of Economic Geologists.



Michel Robert

ADVISOR

Mr. Robert is a metallurgist and mining engineer with over 45 years of experience in the mining industry. He has held roles ranging from foreman to President at major companies including Teck Corp., Pan American Silver, and SNC. He is also a co-founder of Simons Mining Group (now AMEC Foster Wheeler).



Michael Williams

ADVISOR

Mr. Williams has over 24 years of experience as a senior mining executive. He has held the role of Executive Chairman with several different public companies, including Underworld Resources Ltd, which was sold to Kinross Gold Corp in 2010 for \$138 million. Michael has developed an extensive global network which has enabled him to raise significant capital for exploration and development projects around the world.

Stock *Information*

CMET

CSE

CLGCF

OTC

27Go

FSE

83,426,077
SHARES OUTSTANDING

18,614,019
WARRANTS

2,850,000
OPTIONS

104,890,096
FULLY DILUTED



CSE **CMET** · OTC **CLGCF** · FSE **27G**

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